

Documentation required after death

Checklist

This list is not exhaustive, but gives some idea of the type of documentation which needs to be assembled after your loved one's death.

- Bank and building society accounts of the deceased
- Insurance policies
- Property deeds
- Mortgage documentation
- Share certificates, dividend vouchers and other papers relating to share holdings
- Statements relating to savings and investments
- Valuations (if there are any valuable items such as paintings, furniture or jewellery)
- Credit card statements
- Any personal loan agreements
- Any hire purchase agreements
- Recent tax returns
- PAYE , P60 and recent payslips
- Unpaid invoices addressed to the deceased
- Unpaid invoices issued by the deceased
- Any correspondence with the Department of Work and Pensions